

Monika Jain & Co
Chartered Accountants
Office No 808, 8th Floor,
Topiwala Centre,
Goregaon (West)
Mumbai - 400104

C N K & Associates LLP
Chartered Accountants
5th Floor, Narain Chambers
M.G. Road,
Vile Parle (East)
Mumbai – 400057

CONSENT LETTER FROM JOINT STATUTORY AUDITORS FOR RESTATED CONSOLIDATED FINANCIAL INFORMATION

Date: August 22, 2025

The Board of Directors,
Euro Pratik Sales Limited
(Formerly known as Euro Pratik Sales Private Limited)
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli,
Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, and any other book running lead managers appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company”) and such offering, an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, the “Offer”)

We, M/s. Monika Jain & Co, Chartered Accountants and M/s. C N K & Associates LLP, Chartered Accountants, (hereinafter collectively referred as “**Joint Statutory Auditors**”) of the Company, appointed in accordance with Section 139 of the Companies Act, 2013 as amended, hereby consent to the use of our name as a “**Statutory Auditors**” in the updated draft red herring prospectus (“**uDRHP**”) of the Company to be submitted/filed with the Securities and Exchange Board of India (the “**SEBI**”), and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with the SEBI and the Stock Exchanges, any other regulatory or governmental authorities, and in any other document in relation to the Offer (collectively, the “**Offer Documents**”).

We have jointly carried out a audit, in accordance with the requirements of Indian Accounting Standard prescribed under section 133 of the Companies Act, Standards on Auditing specified under Section 143(10) of the Companies Act, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India (ICAI) (Special Purposes Guidance Note), of the Audited Consolidated Ind AS Financial Statements of the Company for the year ended March 31, 2025, read with note 50.6 of Restated Consolidated Financial Information which was prepared in accordance with Ind AS and Accounting Principles Generally Accepted in India, and on which we have issued unmodified opinion through our reports dated August 21, 2025, for the purpose of preparation of the Restated Consolidated Financial Information to be included in uDRHP, RHP and Prospectus prepared by the Company in connection with the Offer.

We have conducted our examination in accordance with the applicable guidance note issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India (“ICAI”) and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

We have also complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.

The following information in relation to us may be disclosed in the Offer Documents:

Name: M/s. C N K & Associates LLP, Chartered Accountants
Address: 501-502 Narain Chambers, M.G. Road, Vile Parle (E), Mumbai 400057
Tel.: + 022 26507600
Email: hiren@cnkindia.com
Peer review certificate number: 017169
Firm registration number: 101961W/ W – 100036
Peer review certificate valid up to: July 31, 2027

Name: M/s. Monika Jain & Co, Chartered Accountants
Address: Office No 808, 8th Floor, Topiwala Centre, Goregaon (West) Mumbai 400104
Tel.: + 022 66710520
Email: ronak@camjco.in
Peer review certificate number: 017975
Firm registration number: 130708W
Peer review certificate valid up to: August 31, 2027

We further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, read with Section 26(5) of the Companies Act.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We further give our consent for the inclusion of the following in the Offer Documents:

1. The examination report dated August 21, 2025, on the Restated Consolidated Financial Information of the Company for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023; and
2. Our report on the statement of special tax benefits dated August 22, 2025, relating to the statement of possible tax benefits (under direct and indirect tax laws) to the Company, its material subsidiary and its shareholders.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI.

We confirm that we shall not withdraw this consent before delivery of a copy of the Red Herring Prospectus and the Prospectus with SEBI, the Stock Exchanges and the RoC, and before Equity Shares of the Company are listed and traded on the Stock Exchanges pursuant to the Offer.

We confirm that the information in this certificate is true, fair, correct, accurate, reflecting a complete and reliable representation of the facts.

This consent letter may be relied on by the BRLMs, their affiliates and legal counsel in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. This letter is issued for the purpose of the Offer, and can be used, in full or part, for inclusion in the Offer Documents which may be filed by the Company with SEBI, the Stock Exchanges, RoC and/or any other regulatory or statutory authority. We also consent to the submission of this letter as may be necessary, to SEBI, Stock Exchanges, RoC and/or any regulatory authority and/or for any other litigation purposes and/or for the records and/or as may be required

including the repository system maintained by the SEBI, Stock Exchanges and any other authority, and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law.

We undertake to immediately communicate, in writing, any changes to the above information/ confirmations to the BRLMs and the Company until the equity shares transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Company, the BRLMs and the legal advisors appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate and accordingly, such information should be considered to be true and correct.

Capitalized terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Monika Jain & Co.
Chartered Accountants
Firm Registration No: 130708W

For C N K & Associates LLP
Chartered Accountants
Firm Registration No: 101961W/ W – 100036

Ronak Gandhi
Partner
Membership No: 169755

Hiren Shah
Partner
Membership No: 100052

Date: August 22, 2025
Place: Mumbai

Date: August 22, 2025
Place: Mumbai

UDIN: 25169755BMHVJL1346

UDIN: 25100052BMHUUA4478
REF: REF/CERT/VLP/295/2025-26

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates
One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates
One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India